

FACT SHEET – Q3 2023



EXPLORING FOR CHILE'S NEXT MAJOR COPPER DISCOVERY

WHO WE ARE



Copper

SNAPSHOT

Compelling growth profile and demand/supply metrics

Chile

Elephant country for major economic copper deposits



Team

Highly experienced with execution ability & track record



Projects

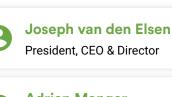
Portfolio breadth & depth 47,400 Ha along proven mineral belts

Upside Pipeline of drill-ready targets



Drilling

Block 4 / Buenavista target - 2,100m diamond drill program commenced end Q1 2023



Adrian Manger

Julian Bavin Non-Executive Director



CAPITAL STRUCTURE

Pampa Metals	Shares	Market cap (\$0.05)
Pampa Metals - Issued & Outstanding	72,793,275	~\$3.6m
Warrants – avg. exercise price \$0.29	26,054,737	
Stock Options – avg. exercise price \$0.45	7,000,000	
Fully Diluted	105,848,012	
Large Shareholders	Shares	%
Austral Gold Ltd.	3,800,000	5.2
Board & Management	3,799,221	5.2

VALUE PROPOSITION

- 7 wholly-owned projects (> 47,400 Ha)
 - > Unique property portfolio in the heart of Chile's productive mineral belts
- Block 4 / Buenavista 3 x DDH (1,975m) scout drill program completed Q1/Q2 2023
- Significant pipeline of drill-ready targets
 - > Block 4 / Buenavista Target Further drilling required for porphyry targets
 - >Cerro Buenos Aires / Co Chiquitin -Further drilling required for porphyry targets
 - >Morros Blancos Detailed followup and drilling required for HS epithermal targets



PROJECTS – CURRENT PROPERTIES

Block 4 / Buenavista (6,600 Ha): Priority Project

- Located midway between the giant and prolific Escondida and Salvador copper mining districts
- Buenavista drill target porphyry & quartz-vein stockwork coincident with magnetic high
- Maiden scout drill program (3 x DDH) completed Q2 2023

Cerro Buenos Aires (7,000 Ha): Priority project

- Located southwest of El Peñon gold-silver mining district
- Cerro Chiquitin drill target porphyry & tourmaline breccia, geophysical anomalies
- Co Chiquitin target drill ready

Morros Blancos (9,000 Ha): Available for farm-out

- Located adjacent to Amancaya gold-silver mine
- Rosario del Alto drill target HS system, maar-diatremes, vuggy silica gold targets
- Morro Colorado drill target porphyry target, quartz veinlets
- Mo anomalies

Redondo-Veronica (6,600 Ha): Available for farm-out

- Located north of giant Escondida copper mining district
- Redondo Southwest drill target quartz veinlets, copper oxides, geophysical anomalies
- Other targets of interest on property

Block 3 (10,100 Ha):

Available for farm-out

- Located midway between the giant and prolific Escondida and Salvador copper mining districts
- Post-mineral cover adjacent to 2 historically drilled porphyry targets
- Magnetic anomalies

Arrieros (900 Ha):

- Available for farm-out
 Located midway between the giant and prolific Chuquicamata
- and Centinela copper mining districts
- Significant IP geophysical anomaly under post-mineral cover

Cerro Blanco (7,200 Ha):

Available for farm-out

- · Located south of El Peñon gold-silver mining district
- Post-mineral cover HS & porphyry style alteration
- Magnetic anomalies

