

FACT SHEET - APR 2023



SNAPSHOT



Copper

Compelling growth profile and demand/supply metrics



Chile

Elephant country for major economic copper deposits



Team

Highly experienced with execution ability & track record



Projects

Portfolio breadth & depth 47,400 Ha along proven mineral belts



Upside

Pipeline of drill-ready targets



Drilling

Block 4 / Buenavista target - 2,100m diamond drill program commenced end Q1 2023

EXPLORING FOR CHILE'S NEXT MAJOR COPPER DISCOVERY

WHO WE ARE













CAPITAL STRUCTURE

Pampa Metals	Shares	Market cap (\$0.15)
Pampa Metals - Issued & Outstanding	72,793,275	~\$10.9m
Warrants – avg. exercise price \$0.24	25,577,815	
Stock Options – avg. Exercise price \$0.28	7,000,000	
Fully Diluted	105,371,090	
Large Shareholders	Shares	%
Board & Management	3,848,981	5.3
Austral Shareholding	3,800,000	5.2

VALUE PROPOSITION

- Block 4 2,100m diamond drill program commenced end Q1 2023
- 7 wholly-owned projects (> 47,400 Ha)
- Unique property portfolio in the heart of Chile's productive mineral belts
- Significant pipeline of drill-ready targets
 - > Block 4 / Buenavista Target 2,100m diamond drill program commenced end Q1 2023
 - ➤ Cerro Buenos Aires / Co Chiquitin Target – Drill Ready
 - >Other targets Morros Blancos, Redondo-Veronica

PROJECTS – CURRENT PROPERTIES

Block 4 (6,600 Ha):

Priority Project

- Located midway between the giant and prolific Escondida and Salvador copper mining districts
- Buenavista drill target porphyry & quartz-vein stockwork coincident with magnetic high
- 2,100m diamond drill program commenced end Q1 2023

Cerro Buenos Aires (7,000 Ha): **Priority project**

- Located southwest of El Peñon gold-silver mining district
- Cerro Chiquitin drill target porphyry & tourmaline breccia, geophysical anomalies
- Drilling planned 2H 2023 (indicative)

Redondo-Veronica (6,600 Ha):

Available for farm out

- Located north of giant Escondida copper mining district
- Redondo Southwest drill target guartz veinlets, copper oxides, geophysical anomalies
- · Other targets of interest on property

Block 3 (10,100 Ha):

Available for farm out

- Located midway between the giant and prolific Escondida and Salvador copper mining districts
- Post-mineral cover adjacent to 2 historically drilled porphyry
- Magnetic anomalies

Arrieros (900 Ha):

Available for farm out

- Located midway between the giant and prolific Chuquicamata and Centinela copper mining districts
- · Significant IP geophysical anomaly under post-mineral cover

Cerro Blanco (7,200 Ha):

Available for farm out

- Located south of El Peñon gold-silver mining district
- Post-mineral cover HS & porphyry style alteration
- Magnetic anomalies

Morros Blancos (9,000 Ha):

Currently under option to Austral Gold

- Located adjacent to Amancaya gold-silver mine
- Rosario del Alto drill target HS system, maar-diatremes, vuggy silica gold targets
- Morro Colorado drill target porphyry target, quartz veinlets
- Mo anomalies













